

**METROPOLITAN WEST FUNDS  
2009 STATE AND LOCAL TAX INFORMATION**

The chart below indicates the percentages of ordinary dividends paid by the Funds in 2009 and were derived from interest on Federal obligations. An exemption from state and local income tax on interest derived from certain Federal obligations may be available depending on the particular state in which a shareholder resides. It is suggested that you consult with your own tax adviser or state taxing authority with respect to the relevant provisions in your particular state.

|  | <b>FHLMC</b> | <b>FHLB</b> | <b>FNMA</b> | <b>GNMA</b> | <b>U.S.<br/>Treasury</b> |
|--|--------------|-------------|-------------|-------------|--------------------------|
| Metropolitan West Ultra Short Bond Fund  | 10.5%        | 0.1%        | 9.4%        | 0.9%        | -                        |
| Metropolitan West Low Duration Bond Fund | 5.5%         | 0.1%        | 5.0%        | -           | 0.1%                     |
| Metropolitan West Intermediate Bond Fund | 9.5%         | 0.1%        | 13.4%       | 0.1%        | 3.6%                     |
| Metropolitan West Total Return Bond Fund | 12.6%        | -           | 13.2%       | 0.6%        | 2.1%                     |
| Metropolitan West High Yield Bond Fund   | -            | -           | -           | -           | -                        |
| Metropolitan West Strategic Income Fund  | 36.2%        | -           | 3.5%        | 0.5%        | -                        |
| Metropolitan West AlphaTrak 500 Fund     | 2.9%         | 0.1%        | 3.3%        | -           | -                        |

MET1099D-09

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