



## **Bryan Whalen, CFA**

Partner and Specialist Portfolio Manager  
Asset-Backed and Mortgage-Backed Securities

- > Bryan Whalen co-heads MetWest's structured products team. He is a member of the structured products committee, which determines buy/sell strategies for mortgage-backed and asset-backed securities. Prior to joining MetWest in 2004, Bryan was a director in the fixed income sales department of Credit Suisse First Boston in New York. While at CSFB, he provided institutional sales coverage for investors of ABS, MBS, CMBS, CDO, corporate and high yield products. Previously Bryan was a vice president in the fixed income sales department of Donaldson, Lufkin & Jenrette.

Bryan Whalen, a Chartered Financial Analyst, earned his bachelor's degree in economics from Yale University.

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## Chris Scibelli

Founding Partner and Managing Director, Marketing

- > Chris Scibelli oversees all marketing and distribution efforts. Prior to MetWest, Chris was responsible for regional client development at Hotchkis and Wiley, and before that he managed the marketing and client relationship functions for Patterson Capital Corporation.

Chris holds a B.A. from Harvard University and an M.B.A. from UCLA Anderson.

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## David Lippman

Partner and Chief Executive Officer

- > David Lippman has extensive expertise in corporate, mortgage-backed and asset-backed securities. He is a member of both the credit committee (which determines strategies for all of our corporate securities) and the structured products committee (which determines strategies for our mortgage-backed and asset-backed securities). Prior to joining MetWest in 2001, David was managing director of structured product sales at Credit Suisse First Boston in New York. He is also a former corporate bond trader at Drexel Burnham Lambert.

David is a graduate of Drew University and holds a J.D. from Hofstra University.

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**Joe Hattesoehl, CFA, CPA**  
Partner and Chief Financial Officer

- > Joe Hattesoehl has been MetWest's chief financial officer since 2000. Prior to joining MetWest, Joe was vice president in charge of accounting, financial reporting, and taxation at PIMCO. He was also assistant treasurer of the PIMCO funds. Joe has served as director of finance for Carl I. Brown and Co. as well as a manager in Price Waterhouse's financial services industry practice group.

A Chartered Financial Analyst and certified public accountant, Joe holds a bachelor of science degree in accounting and business administration from the University of Kansas.

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## Laird Landmann

Founding Partner and Generalist Portfolio Manager

- > Laird Landmann co-manages many of the firm's mutual funds and leads MetWest's risk management efforts. Under his co-leadership, the MetWest investment team was recognized as Morningstar's Fixed Income Manager of the Year for 2005. Prior to founding MetWest, Laird was a principal and the co-director of fixed income at Hotchkis and Wiley. Laird also gained extensive experience in futures, options and corporate securities while serving as a portfolio manager and vice president at PIMCO. He is also a former derivatives specialist with Morgan Stanley's institutional fixed income division.

Laird holds a bachelor's degree in economics from Dartmouth College and an M.B.A. from the University of Chicago.

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## Mitch Flack

Partner and Specialist Portfolio Manager,  
Mortgage-Backed Securities

- > Mitch Flack co-heads MetWest's structured products team. He is a member of the structured products committee that determines buy/sell strategies for mortgage-backed and asset-backed securities. Prior to joining MetWest in 2001, Mitch was a managing director of fixed income institutional sales for Bear Stearns & Co. He was also with Bankers Trust, where he marketed derivative products to financial institutions. Prior to that Mitch served as senior vice president and chief investment officer of Southern California Savings. Mitch began his career with Weyerhaeuser Mortgage Company.

Mitch holds a bachelor's degree from the University of California, Santa Barbara and an M.B.A. from the University of Chicago.

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## Scott Dubchansky

Founding Partner and Chief Executive Officer

- > Scott Dubchansky has served as chief executive officer of MetWest since its formation in 1996. In addition Scott is the CEO of MetWest's 100% owned affiliate West Gate Advisors. Scott is also the chairman and principal executive officer of the Metropolitan West Funds. Prior to founding MetWest, Scott spent 12 years as an institutional fixed income salesman with various Wall Street firms.

Scott holds designations as a general securities principal and a financial and operations principal. He holds a bachelor's degree in economics from UCLA.

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## Steve Kane, CFA

Founding Partner and Generalist Portfolio Manager

- > Steve Kane is responsible for leading MetWest's AlphaTrak, Ultra Short and Liability Driven Investment (LDI) products, and he co-manages many of the firm's mutual funds. He is a member of both the credit committee (which determines strategies for all of our corporate securities) and the structured products committee (which determines strategies for our mortgage-backed and asset-backed securities). Prior to establishing MetWest, Steve was a fixed income portfolio manager at Hotchkis and Wiley. He was also a vice president and fixed income specialist at PIMCO.

A Chartered Financial Analyst, Steve holds a bachelor's degree in business from University of California, Berkeley and an M.B.A. from the University of Chicago.

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## Tad Rivelle

Founding Partner, Chief Investment Officer and  
Generalist Portfolio Manager

- > Tad Rivelle develops MetWest's long-term economic outlook and is responsible for macro-level investment strategies for our traditional and nontraditional fixed income portfolios. Under Tad's leadership, the MetWest investment team was recognized as Morningstar's Fixed Income Manager of the Year for 2005. Prior to founding MetWest, Tad was co-director of fixed income at Hotchkis and Wiley. He was also a portfolio manager and vice president at PIMCO.

Tad holds a bachelor's degree in physics from Yale University, a master's degree in applied mathematics from University of Southern California, and an M.B.A. from UCLA Anderson.

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