

About MetWest

- > MetWest is an employee-owned investment firm focused exclusively on fixed income portfolio management. The firm was founded in 1996 by a group of individuals intent on delivering superior fixed income returns for clients through a value-driven investment philosophy and a client-centered culture infused with a sense of entrepreneurialism.

MetWest manages an array of fixed income strategies across the traditional and nontraditional spectrums. The firm's investment philosophy is predicated on a strict value discipline and orientation. Portfolios are built from the bottom-up and, consequently, often demonstrate strong downside capture characteristics.

MetWest has a reputation for consistency, discipline and stability. All founding members of the firm are still active in the business today, more than ten years after the firm's founding. In 2007 MetWest became 100% employee-owned.

Firm Facts (as of June 30, 2009)

- > **Assets Under Management: \$25.3 Billion**
- > **Employees: Over 115**
- > **Investment Professionals: Over 30**
- > **Mutual Funds:**
 - Ultra Short
 - Low Duration
 - Intermediate
 - Total Return
 - High Yield
 - AlphaTrak 500
 - Strategic Income
- > **Separate Account Strategies:**

We offer a full range of U.S. fixed income strategies to institutional separate account clients. We work on behalf of public funds, employee benefit plans, endowments, foundations, labor unions, and various health care organizations. For clients with \$25 million or more to invest, we construct customized, separate account fixed income portfolios.
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Clients and other inquiries, please visit www.mwamlc.com for contact information.